

GRUPO COMERCIAL CHEDRAUI, S.A.B. DE C.V.

Second Quarter 2026 Financial Results

GRUPO COMERCIAL CHEDRAUI, S.A.B. DE C.V.
SECOND QUARTER 2026 RESULTS

Mexico City, July 22nd, 2026. Grupo Comercial Chedraui, S.A.B. de C.V. reports its 2026 second-quarter results. All figures are shown in nominal terms and are presented in accordance with Financial Reporting Standards (IAS 34) for Interim Financial Reporting.

2Q'26 Highlights:

- **Same Store Sales (SSS) growth of 1.3% in Mexico.**
- **Chedraui's Mexico SSS exceeded ANTAD's self-service SSS for the twenty-fourth consecutive quarter, this time by 142 basis points (bps).**
- **Consolidated EBITDA margin increased 15 bps to 9.0%.**
  - **Chedraui Mexico's EBITDA margin of 9.5% is in line with that of 2Q'25.**
  - **Chedraui USA EBITDA margin increased 20 bps to 8.5%.**
- **Consolidated Net Income in the quarter totaled $1,825 million pesos.**
- **Net cash to EBITDA ratio of -0.09x at the end of 2Q'26 vs -0.05x in 2Q'25.**
- **Consolidated sales floor in the last twelve months expanded 3.0%, while the sales floor in Chedraui Mexico grew 4.4%.**
- **Appreciation of the Mexican peso against the U.S. dollar with an impact on results of 9.7%.**

Contact:

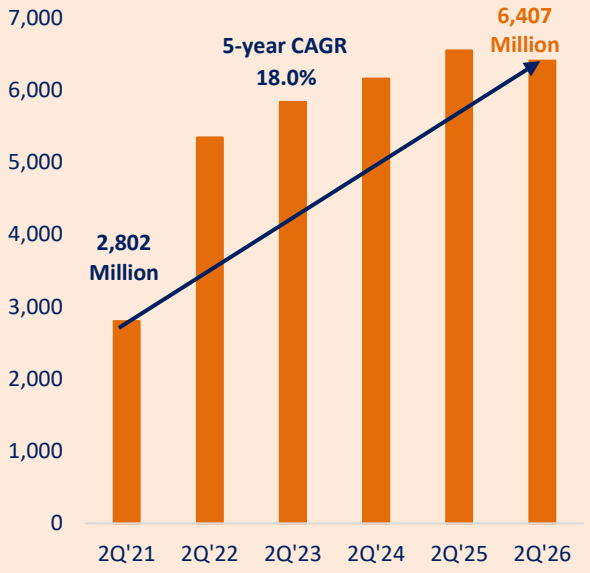
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Ticker symbol (BMV):
CHDRAUI B

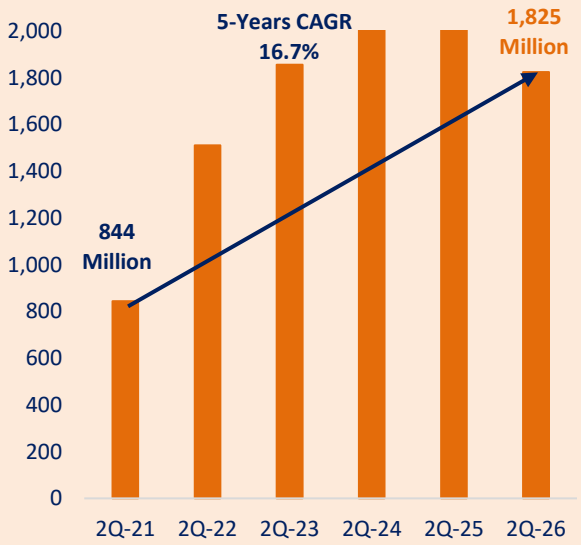
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Long-term trend:

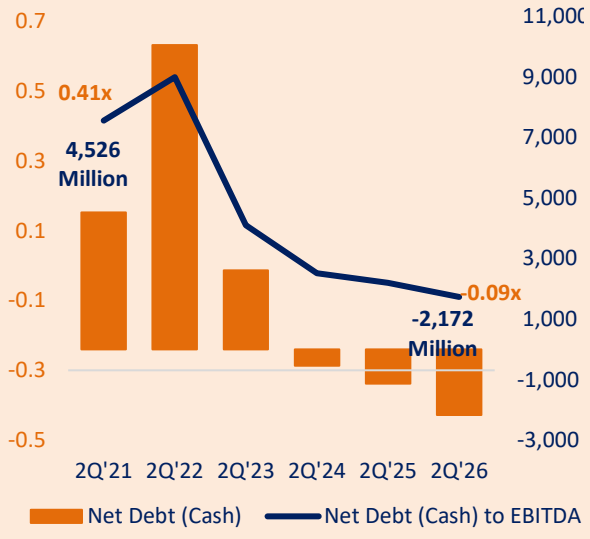
Sustained Consolidated EBITDA Growth



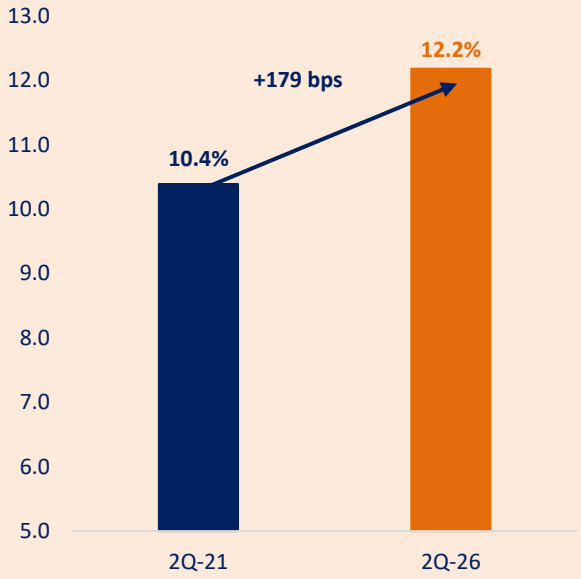
Double digit long-term growth rate for Net Income



Net Debt (Cash) to EBITDA Ratio



ROE increased 179 bps vs. 2021



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Antonio Chedraui, Grupo Comercial Chedraui's CEO, remarked:

I want to thank our employees for their commitment to fulfilling our mission with dedication: "To improve people's lives by delivering the products they prefer at the best price to all possible places, inspiring our employees to grow and develop within Chedraui", which has been a determining factor in navigating a challenging economic environment, such as the one we faced in the first half of the year.

The efforts of our employees have allowed us to maintain customer preference, as seen in the performance of our Same Store Sales (SSS) in Mexico, which grew 1.3% in the second quarter of 2026, above the -0.1% contraction of ANTAD.

Likewise, our operational excellence and cost control strategy in Mexico are reflected in the EBITDA margin, which remains at a level of 9.5%, similar to the same quarter of the previous year.

In Chedraui USA, Same Store Sales continue to be under pressure, primarily impacted by a decrease in transactions, explained by a stricter immigration enforcement in the areas we operate. It is important to note that we had a high comparable sales base in these formats in 2Q'25, as this situation began towards the end of the second quarter in California and the middle of the third quarter in Texas.

Chedraui USA's EBITDA margin increased by 20 bps to 8.5%, benefiting from cost efficiencies from the RCDC (Rancho Cucamonga Distribution Center) and operational efficiencies across the organization.

We reiterate our commitment to invest in Mexico and the United States in 2026. During the second quarter of the year, we opened a total of 27 Supercitos and a Chedraui store in Mexico, while in the United States we opened one new El Super store.

Our financial position remains strong. At the end of the first half of the year, the Net Debt (cash) to EBITDA ratio stood at -0.09x compared to -0.05x the previous year.

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SECOND QUARTER FINANCIAL RESULTS

The following tables compare the Income Statement and other relevant financial data for the prior comparative quarters.

MXN Million	2Q'25	% Net Sales	2Q'26	% Net Sales	% Variance
Consolidated Sales	73,884	100.0%	71,035	100.0%	-3.9%
Gross Profit	17,834	24.1%	17,641	24.8%	-1.1%
Operating Income	4,248	5.7%	4,017	5.7%	-5.4%
EBITDA	6,552	8.9%	6,407	9.0%	-2.2%
Net Income	2,062	2.8%	1,825	2.6%	-11.5%
Majority Net Income	2,009	2.7%	1,782	2.5%	-11.3%
EPS (Earnings per share)	2.08		1.85		-11.3%
Number of outstanding shares (thousands)	963,917,211		963,917,211		

EPS: Quarterly Net Majority Income / outstanding shares

Consolidated Net Sales

Consolidated sales for the second quarter of 2026 totaled $71,035 million pesos, a decrease of 3.9% compared to the same quarter of 2025. This result is mainly explained by the lower sales of Chedraui USA and by the exchange rate effect when consolidating the figures. The average exchange rate in 2Q'26 was $17.40, reflecting a 9.7% appreciation of the Mexican peso against the U.S. dollar compared to 2Q'25.

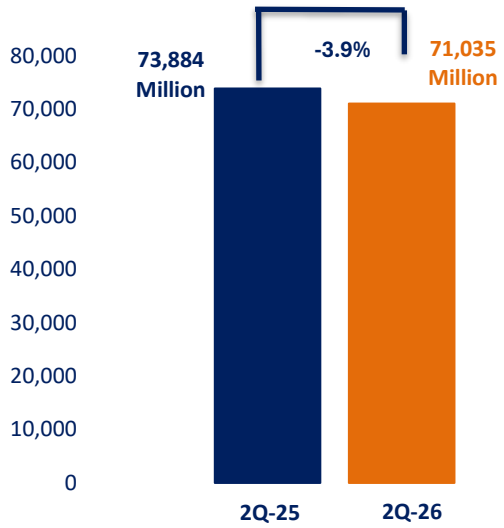
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Quarterly Consolidated Sales
(Million Pesos)



Chedraui Mexico: SSS increased 1.3% in 2Q'26 compared to 2Q'25, and compared to the -0.1% decline in sales reported by ANTAD in self-service stores, surpassing ANTAD's figures for the twenty-fourth consecutive quarter.

This result reflects a consumer environment in Mexico that remains softer than we had anticipated, particularly in the Southeast Region of the country, which was additionally impacted by a slowdown in tourism this quarter, with the greatest weight on our sales.

By format, SSS at Supercito grew above the mid-digit single-digit level. It should be noted that the SSS were higher than those of the ANTAD in the regions: Center, Metropolitan, Southwest, Southeast, and North.

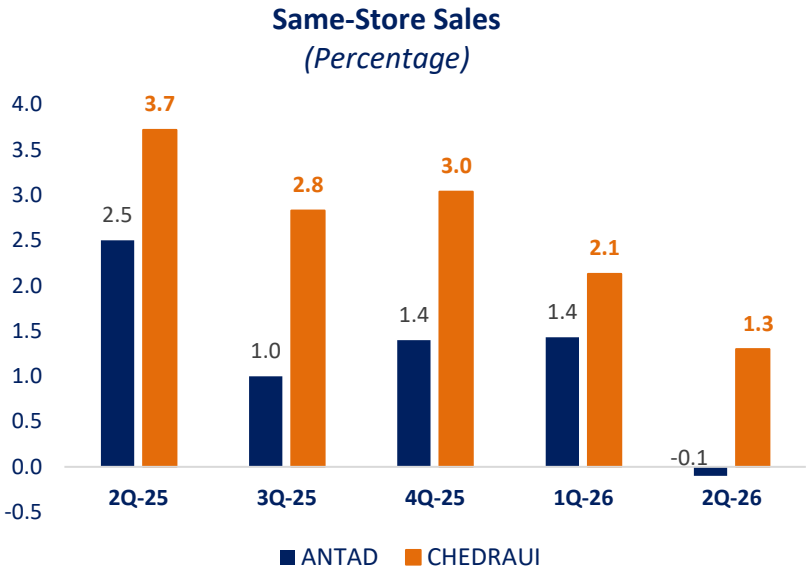
The SSS this second quarter is comprised of a 2.2% increase in the average ticket price and the number of transactions were 0.9% below 2Q'25.

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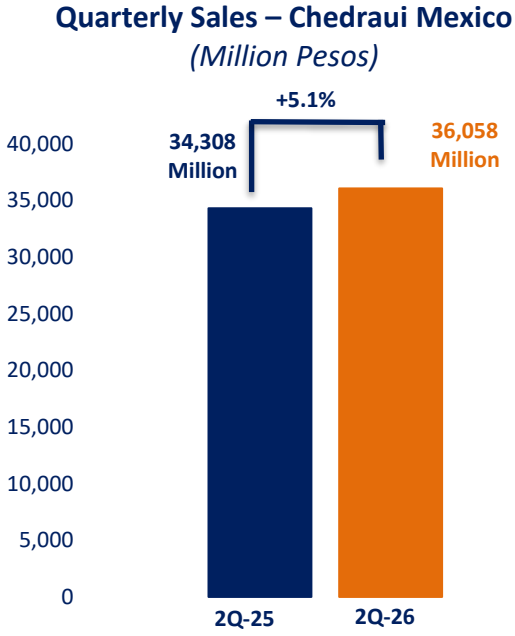
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In 2Q'26, Chedraui Mexico's sales grew to $36,058 million pesos, a 5.1% increase compared to the second quarter of 2025. This result is explained by higher SSS and a 4.4% increase in the sales floor compared to the same quarter of 2025.



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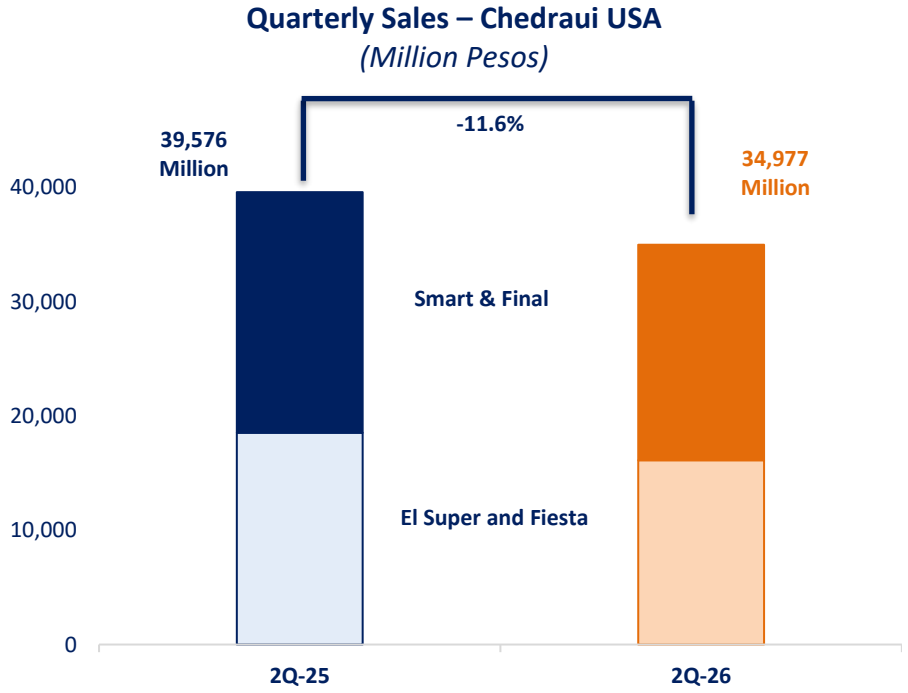
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Chedraui USA: In 2Q'26, SSS declined by 2.3% in U.S. dollars compared to 2Q'25, mainly due to the El Super and Fiesta formats experiencing less transactions as a result of a stricter immigration enforcement in the United States, a high comparative base of 2Q'25 which does not include this effect, a reduction in Supplemental Nutrition Assistance Program (SNAP) benefits distributed, and pressure on the customer due to higher fuel prices.

Smart & Final SSS dropped slightly by 0.4% in U.S. dollars, resulting from fewer transactions from household customers and an improvement in the average sales ticket, which has partially offset the weakness caused by immigration enforcement and a decrease in SNAP benefit availability.

Chedraui USA's total sales in U.S. dollars decreased 2.1%, mainly due to a decline in the number of transactions. In Mexican pesos, sales declined by 11.6% compared to the same quarter of 2025, totaling $34,977 million pesos, largely due to the adverse impact from the Mexican peso's 9.7% appreciation against the U.S. dollar compared to the 2Q'25.



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Consolidated Sales *MXN in Million*	Quarter		
	2Q'25	2Q'26	Variance %
Chedraui Mexico	34,308	36,058	5.1%
Chedraui USA	39,576	34,977	-11.6%
CONSOLIDATED	**73,884**	**71,035**	**-3.9%**

Gross Profit

Consolidated gross profit declined 1.1% compared to the second quarter of 2025 and amounted to $17,641 million pesos. Gross margin increased 70 bps to 24.8%, this is explained by an improvement in the gross margin in Mexico due to efficient management in promotions, and in the United States, due to the efficiencies achieved in the operation of the RCDC, which offset the higher costs in logistics due to the increase in fuel prices, as well as greater purchasing power with suppliers.

Operating Expenses

Operating expenses (excluding depreciation and amortization) decreased 0.4% compared to 2Q'25, amounting to $11,234 million pesos, which represents 15.8% of consolidated sales. The result is mainly explained by the effect of the appreciation of the Mexican peso when consolidating the results of Chedraui USA's operations and by expense control programs in both countries to offset the slowdown in sales growth.

EBITDA

In 2Q'26, consolidated EBITDA amounted to $6,407 million pesos, a 2.2% decline compared to the second quarter of 2025, and consolidated EBITDA margin increased by 15 bps to 9.0% compared to the same quarter of the previous year.

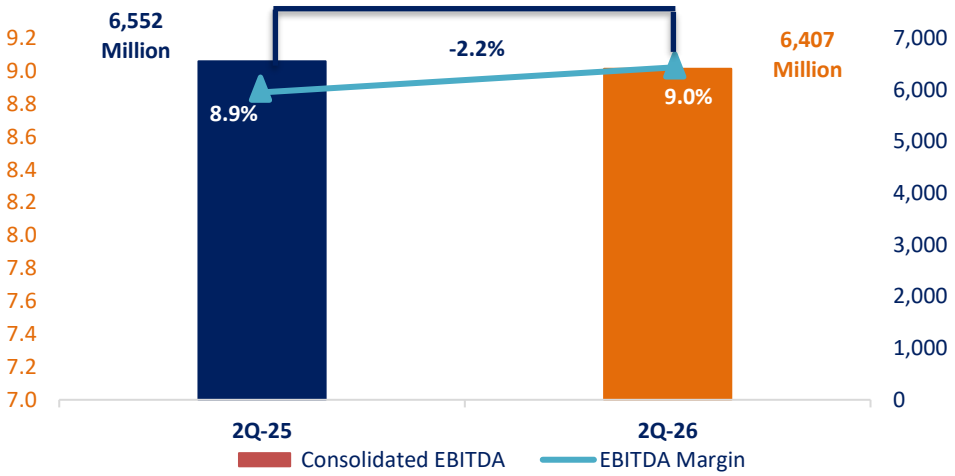
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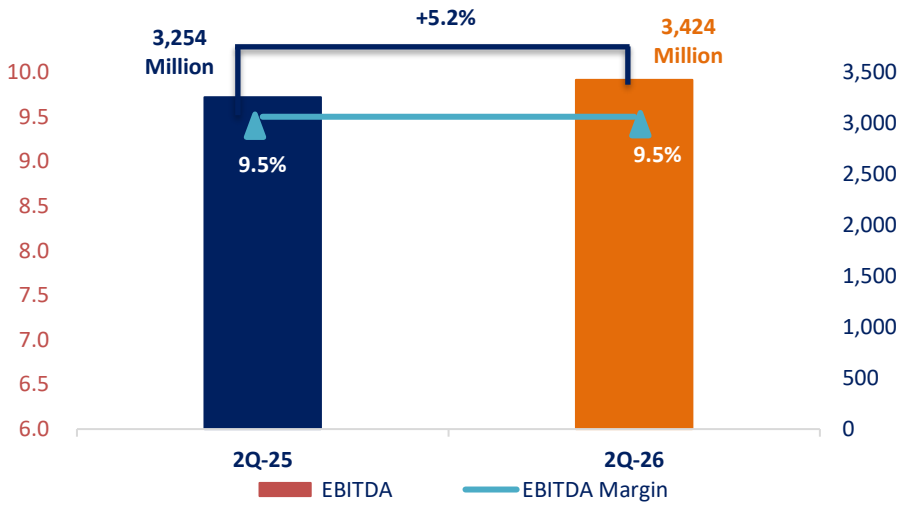
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Consolidated Quarterly EBITDA
(Million Pesos)



Chedraui Mexico: EBITDA in the quarter totaled $3,424 million pesos and grew 5.2% compared to 2Q'25. The EBITDA margin of 9.5% is in line with that reported in the second quarter of the previous year. This result is explained by a higher gross margin coming from improved management in promotions and expense control initiatives, which have offset the increase in labor costs in Mexico.

Quarterly EBITDA – Chedraui Mexico
(Million Pesos)



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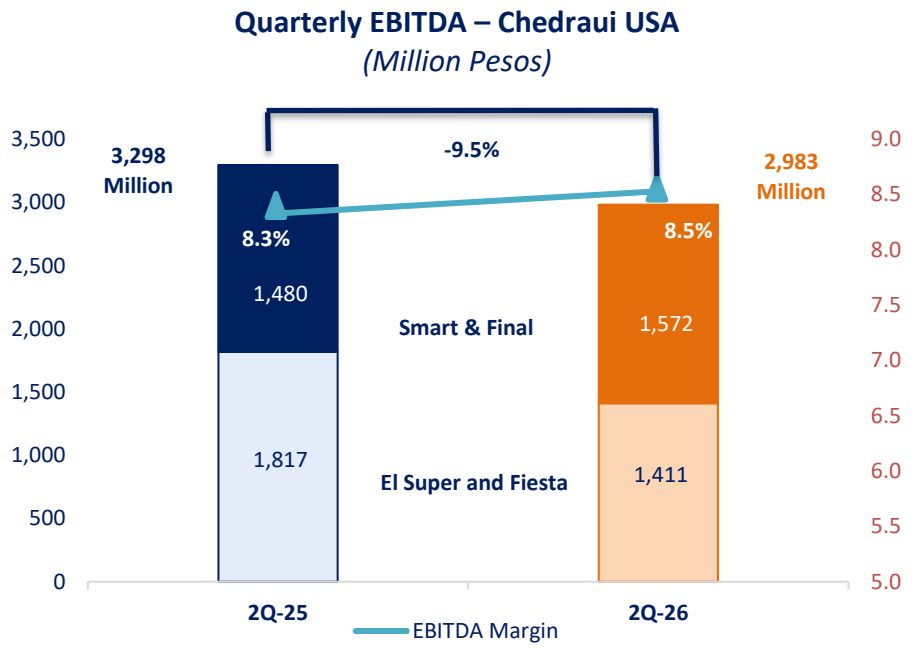
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Chedraui USA: Chedraui USA's EBITDA in the quarter in USD came in slightly higher compared to the same quarter of 2025, while in Mexican pesos it declined by 9.5% and stood at $2,983 million pesos, affected by the 9.7% exchange rate appreciation mentioned above. The EBITDA margin of 8.5% increased 20 bps compared to 2Q'25. This result is explained by cost efficiencies gained at RCDC and by the cost control measures implemented to compensate for the loss of operating leverage.

El Super and Fiesta Mart posted a decline in EBITDA compared to 2Q'25, explained by the loss of operating leverage due to the slowdown in sales experienced in the quarter. EBITDA margin stood at 8.8% in the second quarter of 2026.

Smart & Final grew EBITDA by 6.2% in Mexican pesos compared to 2Q'25, with an EBITDA margin of 8.3%, 130 bps higher than in the second quarter of 2025. The result is explained by RCDC providing a more cost-efficient distribution network for Smart & Final, increases in gross margin, and a more efficient expense structure.



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EBITDA *MXN in million*	Quarter				
	2Q'25	*% Net Sales*	2Q'26	*% Net Sales*	Variance %
Chedraui México	**3,254**	**9.5%**	**3,424**	**9.5%**	**5.2%**
Chedraui USA	**3,298**	**8.3%**	**2,983**	**8.5%**	**-9.5%**
Smart & Final	*1,480*	7.0%	1,572	8.3%	6.2%
El Super & Fiesta Mart	*1,817*	9.8%	1,411	8.8%	-22.3%
CONSOLIDADO	**6,552**	**8.9%**	**6,407**	**9.0%**	**-2.2%**

Financial Expenses

In the second quarter of 2026, financial costs of $1,370 million pesos increased 7.8% compared to 2Q'25. This is explained by a decline in financial income from Mexico's cash position due to lower interest rates, higher financial costs derived from the increase in the number of leased stores and distribution centers, offset by the lower interest paid on the debt in the United States.

Net Income

Consolidated Net Income for the quarter amounted to $1,825 million pesos, an 11.5% decline compared to the same quarter of 2025, and represents 2.6% of consolidated sales compared to 2.8% in 2Q'25.

Financing

As of June 30th, 2026, the Company reported net cash of $2,172 million pesos, comprised of $6,328 million pesos in short- and long-term debt, and $8,500 million pesos in cash and temporary investments.

It is relevant to note that bank debt of US$362 million at the end of the second quarter of 2026 comes from Chedraui USA's operations, and decreased by US$94 million, or 20.5%, in USD compared to the US$456 million reported as of 2Q'25.

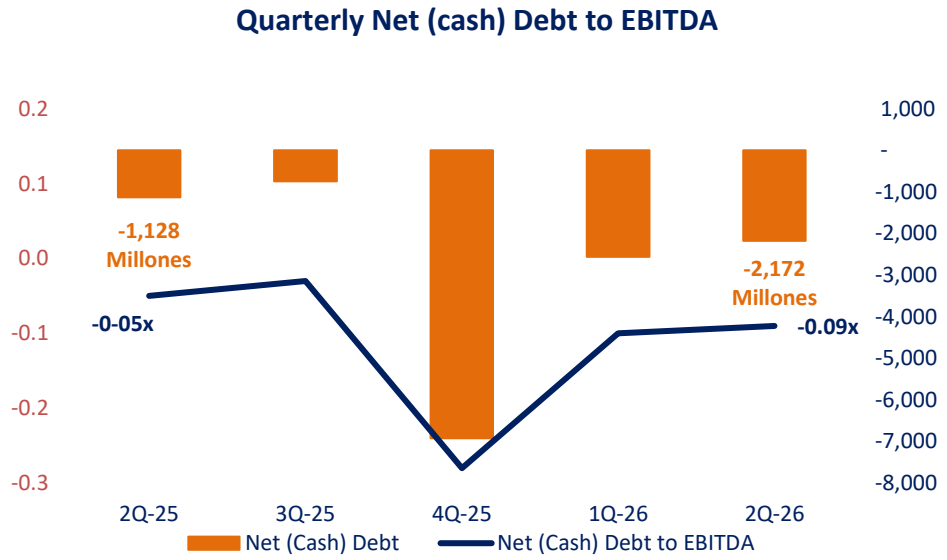
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With these figures, the net debt (cash) to EBITDA ratio in the last twelve months closed at -0.09x compared to -0.05x in the second quarter of 2025.



During the first half of 2025, accumulated CAPEX amounted to $4,699 million pesos and is 31.5% higher than the $3,574 million pesos in the same period of 2025, representing 3.3% of consolidated sales.

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Infrastructure information by Business Unit

Infrastructure (M² sales floor)	2Q'25	Net variance last 12 months	2Q'26	Variance %
Chedraui Mexico	1,667,606	73,368	1,740,974	4.4%
Chedraui USA	853,293	1,778	854,956	0.2%
CONSOLIDATED	2,520,898	77,682	2,595,930	3.0%

Additional Information:

Other Relevant Information

- In Mexico, we continue to increase the share of our sales in the e-commerce channel among our customers. In 2Q'26 we improved our share by 68 bps to 4.6% from 3.9% in 2Q'25. This is explained by the management of the sales of our own channel, as well as with third parties (UBER Eats, Rappi, Didi, Rappi Turbo), thus covering the different consumption needs of our customers.

- At Chedraui USA, sales of the e-commerce channel represented 3.6% of sales in 2Q'26 a 66 bps increase compared to 2.9% in 2Q'25.

- During the quarter, Chedraui Mexico and Rappi, through Rappi Turbo, announced their strategic alliance that consists of supermarket deliveries in less than 10 minutes. In an initial stage, about 5,000 products will be handled, with operations in CDMX, Puebla, Monterrey, Guadalajara, Querétaro, Saltillo, Mérida and Cancun. This alliance reaffirms Chedraui's commitment to increase its ecommerce presence in Mexico, providing its customers with different access channels to its products with the lowest prices.

ESG Information

- In the second quarter of 2026, we published the First Sustainability Report in accordance with IFRS S (International Financial Standards for Sustainability). This is mandatory for public companies starting this year. The Spanish version of the Report can be consulted at the following link.

- In the second quarter of 2026, Fundación Chedraui reported that as part of the resources raised in the 2025 store round-up campaign and in association with other strategic partners, an investment was made in equipment for 19 public schools in the cities of Poza Rica and Álamos in the State of Veracruz.

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About Grupo Comercial Chedraui

Grupo Comercial Chedraui S.A.B. de C.V. trades on the Mexican Stock Exchange under the ticker symbol "CHDRAUIB"; the Company as of June 30th, 2026, operated the following stores:

	Stores	Store Formats	
México	221	Tiendas Chedraui	(36 Selecto)
	83	Super Chedraui	(13 Selecto)
	7	Súper Che	
	379	Supercito	(11 Selecto)
	38	Tiendas Arteli	
Total Mexico	**728**		
United States	71	El Súper	
	60	Fiesta	
	253	Smart & Final	
Total United States	**384**		
Total	**1,112**		
Stores through JV	17	Smart & Final de México	

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Conference Call Information

Date

Thursday, July 23rd, 2026
11:00 am (EST)
9:00 am (Mexico City CT)

Conference Call

Operator-assisted US toll-free dial-in number: +1 877 407 3982
Operator-assisted Mexico toll-free dial-in number: 01 800 522 0034
Operator-assisted international toll free: +1 201 493 6780
https://callme.viavid.com/viavid/?callme=true&passcode=13731734&h=true&info=company&r=true&B=6

Webcast

https://viavid.webcasts.com/starthere.jsp?ei=1769414&tp_key=17e5fdab19

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Consolidated Quarter Income Statements

(Figures in millions of mexican pesos)

	Q2-2025	% Sales	Q2-2026	% Sales	Growth %
Sales	**73,884**	***100.0%***	**71,035**	***100.0%***	**-3.9%**
Cost of Sales	56,050	*75.9%*	53,394	*75.2%*	-4.7%
Gross Profit	**17,834**	***24.1%***	**17,641**	***24.8%***	**-1.1%**
Operating expenses	11,282	*15.3%*	11,234	*15.8%*	-0.4%
Depreciation and Amortization	2,304	*3.1%*	2,390	*3.4%*	3.8%
Operating Income	**4,248**	***5.7%***	**4,017**	***5.7%***	**-5.4%**
Ebitda	**6,552**	***8.9%***	**6,407**	***9.0%***	**-2.2%**
Financial cost	1,271	*1.7%*	1,370	*1.9%*	7.8%
Income from associates and JV	9	*0.0%*	7	*0.0%*	-29.5%
Income Before Taxes	**2,987**	***4.0%***	**2,654**	***3.7%***	**-11.2%**
Income Taxes	925	*1.3%*	829	*1.2%*	-10.3%
Consolidated Net Income	**2,062**	***2.8%***	**1,825**	***2.6%***	**-11.5%**

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(Figures in millions of mexican pesos)

	2025	% Sales	2026	% Sales	Growth %
Sales	**148,324**	***100.0%***	**140,831**	***100.0%***	**-5.1%**
Cost of Sales	113,054	*76.2%*	106,237	*75.4%*	-6.0%
Gross Profit	**35,270**	***23.8%***	**34,594**	***24.6%***	**-1.9%**
Operating expenses	22,462	*15.1%*	22,167	*15.7%*	-1.3%
Depreciation and Amortization	4,858	*3.3%*	4,729	*3.4%*	-2.7%
Operating Income	**7,950**	***5.4%***	**7,698**	***5.5%***	**-3.2%**
Ebitda	**12,808**	***8.6%***	**12,426**	***8.8%***	**-3.0%**
Financial cost	2,729	*1.8%*	2,786	*2.0%*	2.1%
Income from associates and JV	56	*0.0%*	48	*0.0%*	-14.4%
Income Before Taxes	**5,277**	***3.6%***	**4,960**	***3.5%***	**-6.0%**
Income Taxes	1,648	*1.1%*	1,552	*1.1%*	-5.8%
Consolidated Net Income	**3,630**	***2.4%***	**3,408**	***2.4%***	**-6.1%**

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GRUPO COMERCIAL CHEDRAUI, S. A. B. DE C. V. Y SUBSIDIARIAS

CONSOLIDATED BALANCE SHEETS AS OF JUNE 30, 2026, 2025

(Figures in thousands of mexican pesos)

	June 2025	%	June 2026	%	Differences $	Differences %
Assets						
Current assets						
Cash and cash equivalents	9,740,315		8,499,778		-1,240,538	-12.7
Trade accounts receivables	203,975		500,890		296,916	145.6
Other currents receivable	1,652,965		1,500,372		-152,593	-9.2
Current tax assets, current	3,652,797		4,312,750		659,953	18.1
Current inventories	22,914,705		22,606,468		-308,237	-1.3
Other current non-financial assets	1,443,429		1,547,805		104,377	7.2
Total current assets	**39,608,185**	**25.6%**	**38,968,063**	**25.5%**	**-640,122**	**-1.6**
Non-current assets						
Other non-current financial assets	464,252		423,935		-40,317	-8.7
Investments in subsidiaries, joint ventures and associates	1,010,304		1,054,647		44,344	4.4
Property, plant and equipment	51,477,245		54,062,145		2,584,900	5.0
Investment property	7,557,057		7,616,070		59,013	0.8
Right-of-use assets that do not meet definition of investment property	42,716,030		39,402,577		-3,313,453	-7.8
Goodwill	5,712,614		5,351,383		-361,232	-6.3
Intangible assets other than goodwill	4,050,715		3,761,561		-289,154	-7.1
Deferred tax assets	634,769		676,193		41,424	6.5
Other non-current non-financial assets	1,641,164		1,649,027		7,862	0.5
Financial derivative instrument	23,504		27,586		4,081	17.4
Total non-current assets	**115,287,654**	**74.4%**	**114,025,123**	**74.5%**	**-1,262,531**	**-1.1**
Total assets	**154,895,840**	**100.0%**	**152,993,186**	**100.0%**	**-1,902,653**	**-1.2**
Equity and liabilities						
Liabilities						
Current liabilities						
Trade accounts payable	27,814,273		27,452,897		-361,376	-1.3
Other short-term accounts payable	7,642,326		8,436,411		794,085	10.4
Current tax liabilities, current	401,729		359,424		-42,306	-10.5
Short-term bank debt	1,055,054		1,087,080		32,026	3.0
Other current financial liabilities	29,337		27,317		-2,020	-6.9
Current lease liabilities	2,674,355		3,015,621		341,266	12.8
Other current non-financial liabilities	59,835		107,653		47,818	79.9
Current provisions						
Current provisions for employee benefits	1,718,934		1,729,980		11,046	0.6
Other current provisions	851,854		1,141,721		289,867	34.0
Total current provisions	2,570,788		2,871,701		300,913	11.7
Total current liabilities other than liabilities included in disposal groups	42,247,697		43,358,103		1,110,406	2.6
Liabilities included in disposal groups classified as held for sale	-		-		0	
Total current liabilities	**42,247,697**	**27.3%**	**43,358,103**	**28.3%**	**1,110,406**	**2.6**
Non-current liabilities						
Long Term Bank debt	7,557,120		5,241,000		-2,316,120	-30.6
Other non-current financial liabilities	2,532,871		2,963,483		430,611	17.0
Non-current lease liabilities	48,473,084		45,276,747		-3,196,336	-6.6
Other non-current non-financial liabilities	19,661		22,830		3,168	16.1
Non-current provisions						
Non-current provisions for employee benefits	1,646,312		2,160,256		513,943	31.2
Deferred tax liabilities	1,033,812		645,779		-388,033	-37.5
Total non-current liabilities	**61,262,860**	**39.6%**	**56,310,094**	**36.8%**	**-4,952,766**	**-8.1**
Total liabilities	**103,510,557**	**66.8%**	**99,668,197**	**65.1%**	**-3,842,360**	**-3.7**
Equity						
Issued capital	252,119		252,119		0	0.0
Share premium	4,020,409		4,022,510		2,101	0.1
Treasury shares	372,547		586,323		213,776	57.4
Retained earnings	44,902,707		48,993,803		4,091,096	9.1
Other reserves	1,836,096		- 103,802		-1,939,898	-105.7
Total equity attributable to owners of parent	**50,638,785**	**32.7%**	**52,578,308**	**34.4%**	**1,939,522**	**3.8**
Non-controlling interests	**746,497**	**0.5%**	**746,682**	**0.5%**	**184**	**0.0**
Total equity	**51,385,283**	**33.2%**	**53,324,989**	**34.9%**	**1,939,707**	**3.8**
Total equity and liabilities	**154,895,840**	**100.0%**	**152,993,186**	**100.0%**	**-1,902,653**	**-1.2**

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GRUPO COMERCIAL CHEDRAUI, S. A. B. DE C. V. Y SUBSIDIARIAS

CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE PERIODS ENDED JUNE 30, 2026 AND 2025

FIGURES IN THOUSANDS OF PESOS	June 2025	June 2026
Cash flows from (used in) operating activities		
Profit (loss)	3,629,519	3,407,947
Adjustments to reconcile profit (loss)		
+ Adjustments for income tax expense	1,647,541	1,552,334
+ (-) Adjustments for finance costs	1,487,684	1,528,905
+ Adjustments for depreciation and amortisation expense	4,857,956	4,728,648
+ (-) Adjustments for unrealised foreign exchange losses (gains)	-17,956	15,274
+ (-) Adjustments for losses (gains) on disposal of non-current assets	-63,570	515,701
+ (-) Participation in associates and joint ventures	-56,435	-48,283
+ (-) Adjustments for decrease (increase) in inventories	747,147	591,282
+ (-) Adjustments for decrease (increase) in trade accounts receivable	204,278	-80,504
+ (-) Adjustments for decrease (increase) in other operating receivables	-745,234	-1,125,459
+ (-) Adjustments for increase (decrease) in trade accounts payable	-5,804,534	-6,090,889
+ (-) Adjustments for increase (decrease) in other operating payables	-2,061,215	-133,779
+ Other adjustments for non-cash items	-167,653	357,264
Total adjustments to reconcile profit (loss)	**28,009**	**1,810,494**
Net cash flows from (used in) operations	**3,657,528**	**5,218,441**
Dividends received, classified as operating activities	1,950	3,435
Net cash flows from (used in) operating activities	3,659,478	5,221,876
Cash flows from (used in) investing activities		
+ Proceeds from sales of property, plant and equipment	37,986	-355,972
- Purchase of property, plant and equipment	-3,456,981	-4,555,596
- Purchase of intangible assets	-116,798	-143,052
+ Interest received	375,749	264,331
Net cash flows from (used in) investing activities	-3,160,044	-4,790,289
Cash flows from (used in) financing activities		
- Payments to acquire or redeem entity's shares	-37,095	-37,468
- Payments of other equity instruments	-91,671	-14,825
+ Proceeds from borrowings	119,860	571,715
- Repayments of borrowings	-202,115	-1,747,000
- Payments of lease liabilities	-1,268,979	-1,263,308
- Dividends paid	-1,003,396	-2,228,598
- Interest paid	-1,863,433	-1,793,236
Net cash flows from (used in) financing activities	-4,346,829	-6,512,720
Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	-3,847,395	-6,081,133
Effect of exchange rate changes on cash and cash equivalents		
Effect of exchange rate changes on cash and cash equivalents	-69,773	-59,251
Net increase (decrease) in cash and cash equivalents	-3,917,168	-6,140,384
Cash and cash equivalents at beginning of period	13,657,483	14,640,162
Cash and cash equivalents at end of period	**9,740,315**	**8,499,778**

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GRUPO COMERCIAL CHEDRAUI, S.A.B. DE C.V.

Statement of changes in Stockholders' Equity

In Thousands of Pesos

	Stockholders' Equity Main Components										
	Social Capital	Premium on share issuance	Shares held in treasury	Accumulated net income	Conversion effect	Changes in the value of future contracts	New measurments defined for benefit plans	Other accumulated results	Majority stockholders' equity	Minority participation	Stockholders' Equity
Stockholders' Equity (December 31, 2025)	**252,120**	**4,022,509**	**548,855**	**47,878,727**	**317,126**	**4,915**	**- 275,115**	**46,926**	**51,651,427**	**697,231**	**52,348,658**
Change in Stockholders' Equity											
Integrated Results											
Net Income (Loss)	0	0	0	3,341,316	0	-	0	0	3,341,316	66,631	3,407,947
Other Results	0	0	0	0	-164,078	13,354	-2	-150,726	-150,726	-15,448	-166,174
Total Integrated Results	0	0	0	3,341,316	-164,078	13,354	-2	-150,726	3,190,590	51,183	3,241,773
Increase in Social Capital	0	0	0	0	0	0	0	0	0	0	0
Dividends Paid	0	0	0	2,228,598	0	0	0	0	2,228,598	0	2,228,598
Incrementos (disminuciones) por otros cambios	0	0	0	0	0	0	0	0	0	0	0
Increase (reduction) of transactions with company shares	0	0	37,468	0	0	0	0	0	-37,468	0	-37,468
Increase (decrease) in changes in the participation of subsidiaries without company control	0	0	0	2,356	0	0	0	0	2,356	-1,733	623
Total Increase (Loss) in Stockholders' Equity	0	0	37,468	1,115,074	-164,078	13,354	-2	-150,726	926,880	49,450	976,330
Stockholders' Equity as of June 30, 2026	**252,120**	**4,022,509**	**586,323**	**48,993,801**	**153,048**	**18,269**	**-275,117**	**-103,800**	**52,578,307**	**746,681**	**53,324,988**

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