2026 GUIDANCE

Mexico City, January 12, 2026 – Grupo Comercial Chedraui, S.A.B. de C.V. (Chedraui) announces its guidance for fiscal year 2026 in Mexico and the United States (U.S.):

- Our scenario considers an economic environment similar to that observed in 2025 for Mexico. We also believe that the continuity of the internal operational efficiency plan will be able to mitigate the pressure on expenses derived from the increase in labor costs in 2026.

  In the case of Chedraui USA, we believe that the stricter immigration policy will continue to impact same-store sales, at least during the first half of the year, and towards the second half, we expect to see more stability. The benefits of the RCDC (Rancho Cucamonga Distribution Center) and a containment in operating expenses are expected to have a favorable impact on margins in 2026.

Estimated Sales Growth

	Same Store Sales	Total Sales
Retail Mexico	**3.0% - 4.0%**	**8.0% - 9.0%**
Chedraui USA (US Dollars)	**1.0% - 2.0%**	**2.0% - 3.0%**

Estimated Improvement in EBITDA Margin (includes IFRS)

	Improvement in EBITDA margin
Consolidated	15 - 35 basis points (bps)
Retail Mexico	0 - 10 bps
Chedraui USA	30 - 60 bps

- We will continue to expand our operations and grow organically in the countries where we operate; as such, our store openings in Mexico and the U.S. are as follows:

Estimated organic expansion plan for 2026

Format	México	Format	U.S.
Tienda Chedraui	9 stores	**El Super**	4 stores
Super Chedraui	7 stores	**Fiesta**	1 store
Supercito	130 stores		
Arteli	1 store		
Total	**147 stores**		**5 stores**

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Ticker symbol (BMV):
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- Salesfloor expansion in Mexico is estimated at 5.7% and 1.6% in the United States. For the Company as a whole, the sales floor is expected to increase by 4.3%.

- CAPEX for 2026 is estimated to represent about 3.3% of consolidated sales, similar to that of 2025.

- The company's constant cash flow generation is expected to drive an estimated Net Bank Debt (Cash) to EBITDA ratio at -0.3x by the end of 2026.

Finally, the reporting dates for financial results in 2026 are as follows:

Quarter	Date
Q4 2025	February 24
Q1 2026	April 21
Q2 2026	July 22
Q3 2026	October 27

This information is also available on the investor website.

Grupo Comercial Chedraui reiterates its intention to continue working for the benefit of all its stakeholders by fulfilling its mission "To improve the lives of people by bringing the products they prefer at the best prices while inspiring our employees to grow and develop within Chedraui."

It also reiterates its commitment to continue creating value through attractive opportunities for its inorganic and organic expansion plans.

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