2025 GUIDANCE

Mexico City, January 13, 2025 – Grupo Comercial Chedraui, S.A.B. de C.V. (Chedraui) announces its guidance for fiscal year 2025 in Mexico and the United States:

- In addition to the extraordinary sales growth recorded in the last five years, We would like to announce that the company's estimates for 2025 will be as follows:

Sales

	Same Store Sales	Total Sales
Retail Mexico	**3.5% - 4.5%**	**7.5% - 8.5%**
Chedraui USA (US Dollars)	**2.0% - 3.0%**	**3.0% - 4.0%**

- Our internal operational efficiency plan is expected to mitigate pressure from higher labor costs; as such, EBITDA margin performance is expected as follows:

EBITDA Margin (includes IFRS)

	EBITDA margin
Consolidated	10 - 20 basis points (bps)
Retail Mexico	0 - 10 bps
Chedraui USA	20 - 30 bps
Real Estate Division	similar to 2024

- Salesfloor expansion in Mexico is estimated at 4.3% and 1.3% in the United States. For the Company as a whole, the sales floor is expected to increase by 3.2%.

- CAPEX for 2025 will represent 3.4% of estimated consolidated sales.

- The company's constant cash flow generation is expected to drive an estimated Net Bank Debt / EBITDA ratio close to -0.3x by the end of 2025. This figure does not include the possibility of inorganic growth during the year.

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- The expansion plan in Mexico includes the opening of 5 Chedraui Stores, 5 Super Chedraui, and 130 Supercitos, while in the United States the opening of three El Super, and one Fiesta Mart for a total of 4 openings. At the same time, we continue to actively pursue opportunities for inorganic growth that add value to the Company.

Finally, the reporting dates for financial results in 2025 are as follows:

2025 Financial Results Reporting Dates

Quarter	Date
Q4 2024	February 18
Q1 2025	April 29
Q2 2025	July 28
Q3 2025	October 21

This information is also available on our investor website.

Grupo Comercial Chedraui reiterates its intention to continue working for the benefit of all its stakeholders, by fulfilling its mission "To improve the lives of people, by bringing the products they prefer at the best prices, while inspiring our employees to grow and develop within Chedraui."

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